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E*TRADE HOSTS EDUCATION DAY IN LOS ANGELES

Complimentary education open to investors and traders of all experience levels

LOS ANGELES, January 17, 2017 — E*TRADE Financial Corporation (NASDAQ: ETFC) today announced it will host an Education Day at the [Sheraton Grand Hotel](#) in Los Angeles on Saturday, January 21, 2017. The event offers a number of complimentary sessions for investors and traders interested in learning from financial professionals.

- Investors can tailor their own experience from a selection of 19 specialized sessions.
- Financial Consultants from E*TRADE's Brentwood, Los Angeles, and Torrance branches, along with members of E*TRADE's Options and Futures Specialist Team, will be on-site all day to answer questions about investing, retirement planning, options trading, and more.
- Education Day sessions run from 9:00 a.m.–5:00 p.m.
- E*TRADE welcomes anyone to join whether or not they are an E*TRADE customer.

Sessions run concurrently across three tracks and range from investing basics to advanced options strategies. Investors and traders can attend any sessions across all tracks:

Time (PT)	Stocks Track	Options Track	Retirement Track
9:00– 10:00 a.m.	What is a Stock Worth?¹ Explains essential factors in fundamental analysis and stock valuation.	Getting Started with Options² Explains the basic concepts and definitions behind options.	Introduction to Diversification and Portfolio Management¹ Discusses the importance of creating the right allocation for your portfolio.
10:10– 11:10 a.m.	What Does a Stock Chart Tell Us?¹ Explains the basic principles of technical chart analysis.	Writing Covered Calls¹ This interactive session details the covered calls options strategy.	Getting Started with Retirement Accounts¹ Discusses IRAs, retirement plans for self-employed individuals, distribution options for job changers, and more.
11:20 a.m.– 12:00 p.m.	Searching for Stocks at E*TRADE¹ Demonstrates how to research profitability, growth, valuation, and analyze technical	Options Prices in the Real World² Explores the relationships between price, time, volatility, and liquidity in options markets.	Create Your Retirement Outlook at E*TRADE¹ Walks through E*TRADE's Retirement Planning Calculator and shows you how to track your retirement goals.

	conditions.		
1:00– 2:00 p.m.	Creating Your Trading Plan² Explains elements of a systematic trading strategy: the goal, stake, risk, timing, tools, and tactics.	Options Trading at E*TRADE: Tools & Information¹ Demonstrates options chains, strategy analysis tools, idea screeners, and order functionality.	Investing for a More Tax-Efficient Retirement¹ Discusses how allocating investments and asset classes may add more tax-efficiency to your retirement income.
2:10– 3:10 p.m.	Finding and Selecting Stocks² Illustrates a systematic approach to assessing market conditions and finding potential stocks in which to invest.	Introduction to Options Spreads² Demonstrates the tradeoffs and outcomes in four spread types: bull call spreads, bull put spreads, bear call spreads, and bear put spreads.	Taking Advantage of Roth Accounts¹ Highlights the benefits and rules of Roth IRAs, Roth employer plans, and Roth conversions.
3:20– 4:20 p.m.	Entry, Exit, and Risk Management² Explains how to determine the size of your trade, identify entry and exit prices, and use basic and advanced order types to establish positions and manage risk.	Advanced Options Income with Iron Condors and Butterflies² Explains the underlying theory of iron condors and butterflies—and shows you how to implement and manage these positions.	Introduction to Diversification and Portfolio Management¹ Discusses the importance of creating the right allocation for your portfolio, and the basic steps to build your portfolio over time.
4:30– 5:00 p.m.		Introducing E*TRADE Pro^{1,3} Demonstrates how to personalize E*TRADE's advanced trading platform, and the charts, market data, order management, and idea tools available.	

Visit the E*TRADE [Education Day site](#) for registration details. Download the E*TRADE Events mobile app on [iTunes](#) or [Android app stores](#) to view the agenda, session details, venue information, and session presentations and materials.

Members of the media interested in joining should email MediaInq@etrade.com to inquire.

E*TRADE helps investors balance today's needs with tomorrow's goals, through pioneering digital tools coupled with guidance online and from Financial Consultants. To learn more about E*TRADE's trading and investing platforms and tools, visit etrade.com.

For useful insight from E*TRADE and third-party investment professionals, follow the Company on Twitter, [@ETRADE](#).

About E*TRADE Financial

E*TRADE Financial and its subsidiaries provide financial services, including online brokerage and banking products and services to retail customers. Specific business segments include Trading and Investing and Balance Sheet Management. Securities products and services, including stocks, bonds options, ETFs, and mutual funds, are offered by E*TRADE Securities LLC (Member [FINRA/SIPC](#)). Managed Account Solutions are offered through E*TRADE Capital Management, LLC, a registered investment adviser registered with the Securities and Exchange Commission. Bank products and services are offered by E*TRADE Bank, a Federal savings bank, Member FDIC, or its subsidiaries and affiliates. More information is available at www.etrade.com.

E*TRADE Financial Corporation and its affiliates do not provide tax advice, and you always should consult your own tax advisor regarding your personal circumstances before taking any action that may have tax consequences.

Please read the important disclosures below.

Important Note: Options transactions are complex and carry a high degree of risk. They are intended for sophisticated investors and are not suitable for everyone. For more information, please read the [Characteristics and Risks of Standardized Options](#) brochure before you begin trading.

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3. The E*TRADE Pro trading platform is available at no additional charge to customers who execute at least 30 stock or options trades during a calendar quarter or maintain a brokerage account balance of at least \$250,000.

E*TRADE Financial Corporation and its affiliates do not provide tax advice, and you always should consult your own tax advisor regarding your personal circumstances before taking any action that may have tax consequences.

Financial Consultants are dually registered with E*TRADE Securities, a registered broker-dealer, and E*TRADE Capital Management, LLC, an investment adviser registered with the SEC, and may offer services that are either one-time commission based or ongoing fee-based advisory services. To help



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