

API Management: Getting started

EEO Developer Platform

PLEASE READ THE IMPORTANT DISCLOSURES BELOW.

E*TRADE Financial Corporate Services, Inc. is located at 3 Edison Drive, Alpharetta, GA 30005.

The E*TRADE Financial family of companies provides financial services that include trading, investing, banking and managing employee stock plans.

Employee stock plan solutions are offered by E*TRADE Financial Corporate Services, Inc.

Securities products and services are offered by E*TRADE Securities LLC, Member [FINRA](#) / [SIPC](#).

In connection with the stock plan solutions offered by E*TRADE Financial Corporate Services, Inc., E*TRADE Securities LLC provides brokerage services to stock plan participants.

E*TRADE Financial Corporate Services, Inc. and E*TRADE Securities LLC are separate but affiliated companies.

The laws, regulations and rulings addressed by the products, services and publications offered by E*TRADE Financial Corporate Services, Inc. and its affiliates are subject to various interpretations and frequent change. E*TRADE Financial Corporate Services, Inc. and its affiliates do not warrant these products, services and publications against different interpretations or subsequent changes of laws, regulations and rulings. E*TRADE Financial Corporate Services, Inc. and its affiliates do not provide legal, accounting or tax advice. Always consult your own legal, accounting and tax advisors.

©2020 E*TRADE Financial Corporation. All rights reserved.

Introduction

The E*TRADE Equity Edge Online® (EEO) Developer Platform enables E*TRADE Financial Corporate Services' clients and developers to create their own Participant Experience Application that leverage E*TRADE's EEO extensive offerings like submitting or retrieving participant, grants, payroll and transactional data. The platform also allows E*TRADE partners and clients who currently use EEO to integrate their system of records for HRIS/Payroll purposes.

Using the E*TRADE EEO Developer Platform, you can:

- Authenticate partner applications with EEO
- Submit or retrieve Participant, Grants, Payroll (Tax), Transactions

Terminology

Keep in mind, this documentation assumes that, developer or stock plan administrator [SPA]) is familiar with EEO concepts and market terminology. For more information or clarification of market terms, please visit the E*TRADE Financial Help Center – SFDC Article on Help}

Architecture

The E*TRADE EEO Developer Platform provides most of its services via a REST API. Most of the API features are accessed via simple HTTP GET / POST requests. Requests that require detailed input, such as participant and grant submissions, use an HTTP POST request, with the parameters included as JSON data.

Authorization

NOTE: To get access to API's please contact your respective Relationship Managers for contract amendments.

For further information

Contact your Relationship Manager for assistance.

EXTRADE[®]
CORPORATE SERVICES